

Summation & eDiscovery 6.0.1 Release Notes

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New and Improved Features

The following items are new and improved features or feature enhancements for this release:

Management

Active Directory Sync

- Active Directory Update Notification

You can now configure the system to send you an email notification when a value in Active Directory is changed and synced with Summation/eDiscovery. This can be helpful when you have a custodian in a Litigation Hold and the status of that user changes. For example, they may move locations or may no longer be employed.

You configure the email notifications as part of the Active Directory sync setting. You can select which Active Directory fields you want to be notified about when changes occur and which application users to send an email to. The notification email contains a time stamp, the name of the user that the change occurred for, the properties that changed, and the old and new values of the changed properties.

Litigation Hold

- Lit Hold Custom Properties

You can now define and populate custom properties for LitHolds. This can be useful in providing specific information about a given Lit Hold. For example, you may want to have information about a custodian, such as their date of hire, manager name, or employment status.

You can use the following types of property data:

- Text (For example, a manager's name)
- Date (For example, a hire date)
- Choices (A list of options to select, for example Full-time and Part-Time)

You can also specify the following:

- If a property is required
- Default values

When you create a new Lit Hold, the custom fields that you have defined are displayed in the Wizard. You can use default values or enter new values.

The custom properties and their values are displayed as columns in the Lit Hold list and in the Lit Hold Details report.

Connectors

- Druva connector

The Druva connector has been enhanced with the following:

- Files greater than 4GB are now supported
- The connector path no longer requires an SSL UNC path but now uses an HTTP address
- Site Server is no longer a required component for using the Druva connector

Review

Standard Viewer

- Standard Viewer Caching

When you view an item in the Standard Viewer, it now caches the next few items in the Item List. This makes navigating to and viewing the next item much faster.

Notes:

- The number of files that is cached is based on GridCacheCount value in the MapWeb.config file. (The default is 3)
- It only caches the next items, not the previous items.
- When using the Standard Viewer, it loads the generated SWF file for the item. This new feature caches the SWF files. If SWF files do not already exist, a SWF is auto-generated on-the-fly and may take a few seconds. You can make SWF files in bulk by using the Imaging action.

Search

- Search Excerpts Report

The search excerpts report has been enhanced with a new Search Context function.

In the new Search Context tab, you can display the 1, 2, or 3 words before and after each search term hit. This lets you more easily find the results you are looking forward by seeing the search term in context with other words within each excerpt.

Columns

- OcrScore

When you OCR a document, a confidence score is now calculated that indicates how successful the OCR was. There is a new *OcrScore* column that displays the OCR confidence % score for each file that has been processed with OCR. This column is sortable and searchable which helps you determine which files may need to be manually reviewed for keywords.

The OcrScore value may be one of the following:

- 1-100 — The OCR confidence % score for a document that had a successful OCR process--the higher the score, the higher the confidence
- 0 (None) — The OCR process did not identify any text to extract
- -1 (Skipped) — The OCR process was skipped due to some condition
- -2 (Failed) — The OCR process failed for that file
- blank — The file does not need the OCR process, for example, a .DOC file or email

Note: For data that is upgraded from a previous version, if a file has been previously processed with OCR, it will show a value of 2. You can use the *OCR Documents* action in Review to re-OCR the document and you will get the new OCR confidence score.

6.0.1 Fixed Issues

The following have been fixed in this release:

System

Users

- You can delete a user account that is associated with a project that was previously deleted. (35142)
- When using Active Directory Authentication, importing users from Active Directory works properly. (35038)
- When creating a new user account, you cannot use special characters, such as an apostrophe. (35512)

Project

- After adding a group to a project, you no longer have to log out and log back in before granting permissions. (32924)

Review

Natural Viewer

- Fixed an issue that sometimes caused a SWF file to not be created correctly. (35149)

Review Sets

- Fixed an issue that sometimes caused a review set to not be displayed correctly. (35196)

LawDrop™

- Only users with Project Administrator project permissions can add evidence to project. (34901)

Important Information

General

- Summation and eDiscovery do not support Internet Explorer 8. Make sure that you are running Internet Explorer 9 or higher.

Requirements

- For general software and hardware requirements, see <http://accessdata.com/solutions/e-discovery/summation/technical>

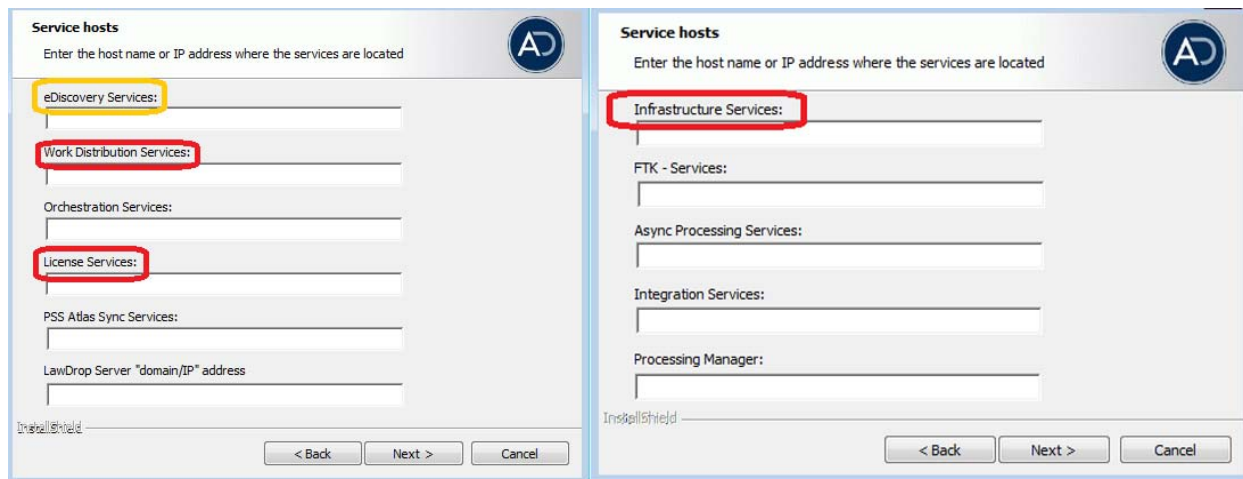
Consolidated Services and Installation Settings

- **Important! Read this before installing or upgrading.** During a new installation or upgrade, you must properly set the location of some services.

Starting with version 6.0, the following services are consolidated into the *eDiscovery Services*.

- *Infrastructure Services*
- *Work Distribution Services*
- *License Services*

During an installation or upgrade, you are still prompted to enter the locations of these legacy services. You **must** configure the location for these three services so that they match the location of your 6.x eDiscovery Services computer.



- **New 6.0 installation:**
When prompted for the location of the three legacy services, you must use the same location as the eDiscovery Services computer.
- **Upgrade from 5.x to 6.x**
When you installed 5.x versions of Summation and eDiscovery, you could specify a unique location for each of the services. During a 5.x to 6.x upgrade, those previous services locations are carried through.
If you specified a different location for any of these three legacy services, during the upgrade you **must** change them so that they match the location of your 6.x eDiscovery Services computer.

- The new LawDrop Server setting lets you share files stored in your LawDrop with users outside of the system. This setting needs to be edited with either the domain or the IP address of the server running MAP not just “localhost”.

Upgrade

- When the application is upgraded, the Enabled Standard Viewer Processing Option is turned off because it is a slower performing processing option. If you want this functionality, you need to enable it manually in **System Configuration > Project Defaults > Processing Options**.
- If upgrading to 5.6, we recommend upgrading SiteServer from the previous PostgreSQL 9.1.11 to 9.3.5 (which is included in the ISO). The 9.1.11 version will function, but in the console, child site servers will appear in a yellow error state. (15980)
- When upgrading to version 5.6, and when upgrading Site Server to use the latest version of PostgreSQL, you must first wait for all of your Site Server jobs to clear, then you can un-install and re-install PostgreSQL.

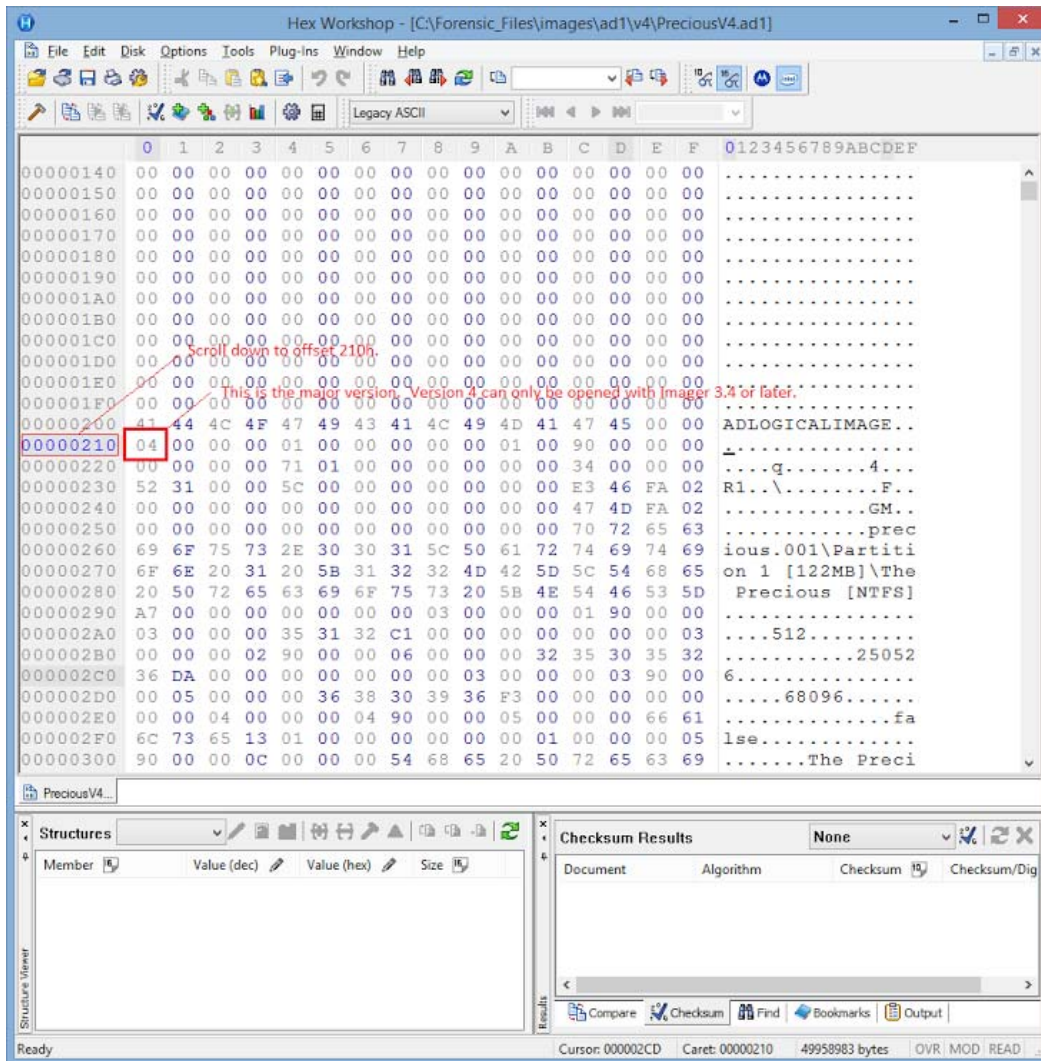
Updated Imager and AD1 Files

Any AD1 created by FTK/Summation/eDiscovery 6.0 or later can only be opened with Imager 3.4.0 or later.

Imager 3.4 can be freely download from the AD website: <http://accessdata.com/product-download>

Using an older version of Imager will result in an "Image detection failed" error.

This happens because the AD1 format was enhanced to support forward compatibility between AccessData applications. Newer AD1s have a version 4 in the header instead of 3. A hex editor can be used to quickly determine if your AD1 is v3 or v4 (see screen shot below).



Comments?

We value all feedback from our customers. Please contact us at support@accessdata.com, or send documentation issues to documentation@accessdata.com.